

# ENERGY FUNDERS YIELD FUND I POTENTIAL PROFIT SCENARIOS\*

## \$100 per Barrel/Oil, \$75k per Bitcoin

Initial Investment	\$10,000	\$100,000	\$1,000,000
Year 1 Return	\$8,762	\$88,607	\$898,819
Year 2 Return	\$7,575	\$75,877	\$760,405
Year 3 Return	\$10,122	\$102,158	\$1,033,600
Month 37 Return	\$9,642	\$97,025	\$978,068
<b>Total Profit</b>	\$26,101	\$263,668	\$2,670,892
<b>IRR</b>	116.1%	119.4%	123.8%
<b>Total Return</b>	261.0%	263.7%	267.1%

## \$75 per Barrel/Oil, \$75k per Bitcoin

Initial Investment	\$10,000	\$100,000	\$1,000,000
Year 1 Return	\$8,630	\$87,269	\$885,129
Year 2 Return	\$7,508	\$75,202	\$753,494
Year 3 Return	\$9,809	\$98,967	\$1,000,947
Month 37 Return	\$8,897	\$89,439	\$900,447
<b>Total Profit</b>	\$24,845	\$250,877	\$2,540,017
<b>IRR</b>	112.4%	115.7%	120.1%
<b>Total Return</b>	248.4%	250.9%	254.0%

## \$50 per Barrel/Oil, \$75k per Bitcoin

Initial Investment	\$10,000	\$100,000	\$1,000,000
Year 1 Return	\$8,453	\$85,462	\$866,635
Year 2 Return	\$7,302	\$73,097	\$731,955
Year 3 Return	\$7,473	\$75,175	\$757,499
Month 37 Return	\$9,596	\$96,562	\$973,335
<b>Total Profit</b>	\$22,824	\$230,296	\$2,329,424
<b>IRR</b>	105.7%	108.9%	113.1%
<b>Total Return</b>	228.2%	230.3%	232.9%

## \$100 per Barrel/Oil, \$45k per Bitcoin

Initial Investment	\$10,000	\$100,000	\$1,000,000
Year 1 Return	\$5,863	\$59,617	\$608,909
Year 2 Return	\$4,503	\$45,158	\$453,217
Year 3 Return	\$7,789	\$78,826	\$800,279
Month 37 Return	\$7,009	\$70,699	\$714,805
<b>Total Profit</b>	\$15,164	\$154,300	\$1,577,211
<b>IRR</b>	62.0%	63.9%	66.3%
<b>Total Return</b>	151.6%	154.3%	157.7%

## \$75 per Barrel/Oil, \$45k per Bitcoin

Initial Investment	\$10,000	\$100,000	\$1,000,000
Year 1 Return	\$5,731	\$58,279	\$595,219
Year 2 Return	\$4,437	\$44,483	\$446,307
Year 3 Return	\$7,476	\$75,635	\$767,626
Month 37 Return	\$6,264	\$63,113	\$637,184
<b>Total Profit</b>	\$13,908	\$141,509	\$1,446,336
<b>IRR</b>	58.4%	60.2%	62.6%
<b>Total Return</b>	139.1%	141.5%	144.6%

## \$50 per Barrel/Oil, \$45k per Bitcoin

Initial Investment	\$10,000	\$100,000	\$1,000,000
Year 1 Return	\$5,554	\$56,471	\$576,725
Year 2 Return	\$4,230	\$42,378	\$424,768
Year 3 Return	\$5,140	\$51,843	\$524,178
Month 37 Return	\$6,964	\$70,236	\$710,072
<b>Total Profit</b>	\$11,887	\$120,928	\$1,235,743
<b>IRR</b>	51.6%	53.4%	55.6%
<b>Total Return</b>	118.9%	120.9%	123.6%



### About the EnergyFunders Yield Fund I

- The Yield Fund I aims to invest roughly 50% of its capital into proven reserves oil and gas projects, and 50% into Bitcoin mining projects, powered by wellhead natural gas.
- As an investor, you will receive actual ownership of Bitcoin mined, reflected as a % of total holdings you own. You will be able to transfer this BTC to your personal crypto account and hold it until you choose to sell.

### How to Read These Charts

- Each of these six scenarios reflect various prices for Oil and Bitcoin, forecasting potential outcomes ranging from high to low.
- Oil is shown at \$50, \$75, and \$100 per barrel. Bitcoin price is shown at \$45,000 and \$75,000 per Bitcoin.

### Assumptions in financial forecasts

- Each scenario assumes Gas is \$5.50 per MCF.
- Each scenario assumes a 2.75% monthly increase in Bitcoin prices until the "halving event", where the rate of Bitcoin mining on the Blockchain network is expected to drop by half. We assume the halving event occurs on in May 2024, after which, we project monthly Bitcoin price increases of 5.5%.
- We assume the Bitcoins that we mine are sold immediately and therefore the returns reflect the BTC price of that month. Returns could potentially be higher or lower if BTC is held by the investor indefinitely into the future.

The internal rate of return (**IRR**) is the annual rate of growth that an investment is expected to generate. The calculation excludes external variables, including inflation, the cost of capital, or the risk-free rate of return. **Total profit** refers to the total dollar value returned, minus the upfront investment, providing a measure of net profit. **Total return** is a measure of the total profit relative to the total upfront investment.

\*For illustrative purposes only. Based on uncertain and imperfect assumptions and future projections. No implicit or explicit guarantee of performance.

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