

Frequently Asked Questions

MAKING AN INVESTMENT

What am I investing in?

You are investing in a limited liability company which purchases oil and gas assets throughout the United States and Canada. Our team identifies, acquires, and manages these assets on your behalf. We expect the asset base to grow and change over time as we acquire more projects, and as others are sold or paid off. We also invest some of our funds into off-grid Bitcoin mining, as this has the potential to produce high returns, is a hedge against oil & gas, and also protects against inflation.

Who can invest?

At this time, we only accept accredited investors. According to SEC regulations, an accredited investor is someone with a net worth exceeding \$1 million (excluding the value of the person's residence) or someone who has earned an income of \$200,000 (or \$300,000 for a married couple) in each of the prior two years. Financial professionals holding certain licenses can also invest, even if they do not meet the income/net worth requirements.

Do I have to prove that I am an accredited investor?

Yes, once you make an investment with us, you will be contacted by our partner, VerifyInvestor.com. They will ask for documentation about your finances that will indicate to us that you qualify as an accredited investor.

How do I earn returns from these investments?

We hope to begin generating periodic distributions within six months of the close of each fund. The remaining net income will be retained for reinvestment opportunities. As the funds approach our target life of three to five years, we will stop reinvesting and begin distributing 100% of net income. At the end of each fund, we may liquidate the remaining investments and distribute proceeds back to investors, net of expenses and fees.

When will the new funds close?

We have not decided on a timeline or cap for the funds at this time.

How long will my money be in this investment fund?

Our funds have a target life of three to five years. At that time, we will stop reinvesting and begin distributing 100% of net income. As the funds begin nearing the end of their terms, we will begin liquidating the remaining investments and distribute proceeds back to investors, net of expenses and fees.

Can I sell my shares in your fund, after I have invested?

We expect to partner with tZERO, an alternative trading system, to offer the potential for liquidity and a continuous trading environment for private market assets, giving investors the ability to buy in and out of funds in a potentially expedited manner. Such partnership has not been finalized, as it is subject to regulatory holding periods and tZERO's internal due diligence.

What are the fees for the Bitcoin Discovery and Wildcat Pioneer Funds?

For the Bitcoin Discovery Fund and Wildcat Pioneer Fund, fees and distributions will be as such:

| Origination Fees | |
|--|-----------------------------------|
| If the Capital Contribution is: | The origination fee shall be: |
| Less than \$100,000 | 3.00% of the Capital Contribution |
| At least \$100,000 but less than \$250,000 | 2.50% of the Capital Contribution |
| At least \$250,000 but less than \$500,000 | 1.75% of the Capital Contribution |
| Equal to or greater than \$500,000 | 1.00% of the Capital Contribution |

Assets Under Management Fee

2% assets under management fee calculated annually and charged monthly over the course of the year.

Distributions

All the profits of the company, after fees and other expenses, will be distributed as follows:

- First, to Investors until each Investor has received an internal rate of return of 15%; and
- Second, 80% to Investors and 20% to the Manager.

Where are the oil and gas wells located?

We mostly invest in prospects in the Gulf Coast region, where we've identified a series of attractive opportunities located in close proximity to our HQ. Our team not only has significant experience and connections in this region, but the location also enables efficient due diligence and project vetting. We will likely branch out to other basins in the future as we expand our asset base.

Have specific questions about our current funds?

Read more fund FAQs here:

- [BITCOIN DISCOVERY FUND](#)
- [WILDCAT PIONEER FUND](#)

Frequently Asked Questions

Are joint investment accounts allowed?

Yes, joint investment accounts are allowed as long as both investors are accredited.

Can I invest through a family office, trust, IRA, or financial advisor account?

Yes, you can invest via whatever entity type best suits your needs. We also welcome investments via IRAs.

Can international investors invest?

Yes, we accept international investors.

How do I sign up?

You can get started with your investment today! Just **CLICK THE JOIN BUTTON** on our home page, where you can create an account and investment profile and add your bank account. Once your bank account is verified, you will be able to add your money directly into our funds with the click of a button.

For more information about our current funds, **PLEASE VISIT THE BITCOIN DISCOVERY FUND. CLICK HERE FOR MORE INFORMATION ABOUT THE WILDCAT PIONEER FUND.**

TAX INFORMATION

What are the tax benefits of investing in Oil and Gas?

The US Tax Code is incredibly favorable for consumers who invest in Oil and Gas, and the benefits can be very lucrative. We suggest reading **THIS BLOG POST** where we detail the specifics of each tax benefit.

What tax documents will I receive?

Investors will be provided with federal and state Schedule K-1 tax documents.

What is a schedule K-1?

A schedule K-1 shows your allotted portion of income, gains/losses, and associated deductions for a chosen investment fund.

When will I receive my tax documents?

We will provide your Schedule K-1 tax information by March 31st following each taxable year.

Where do I find and access my tax documents?

Your tax documents can be found in our Investor Platform, once you log into **WWW.ENERGYFUNDERS.COM**. Look for the Documents tab in the left navigation, where you will find all of your tax documents.

ABOUT ENERGYFUNDERS

How long has EnergyFunders been in business?

EnergyFunders was founded in 2013, with an original focus on Wildcat style exploration wells.

In mid-2020, Paleo Resources, Inc. acquired EnergyFunders, and shifted the platform focus towards lower-risk proven reserves investments designed to generate steady yields and capital appreciation.

The company has successfully raised and deployed over \$20 million in capital since its inception.

Does EnergyFunders have an Advisory Board?

Yes, the EnergyFunders Advisory Board contains experienced oil and gas professionals from Paleo Resources, the EnergyFunders parent company, as well as outside strategic advisors. View more about **OUR TEAM HERE**.

Who is on the executive team for EnergyFunders?

The EnergyFunders executive team includes:

- Chief Executive Officer Laura Pommer
- Chief Financial Officer Kim Vo
- Chief Technology Officer Piyush Prakash
- Chief Marketing Officer Jackie Lang
- Director of Business Development Jeff Allen

Together, the team has over 60 years of combined experience in oil and gas and creating/managing digital platforms. CEO Laura Pommer previously founded and served as CEO for private-equity backed Century Natural Resources, LLC.

LEARN MORE ABOUT OUR TEAM HERE.

How can I contact you if I have questions?

If you are considering making an investment with EnergyFunders and have questions, **PLEASE FILL OUT THIS SHORT FORM** and we will get back to you with answers. If you are already an investor, you may also email us at any time at **INFO@ENERGYFUNDERS.COM**. If you would like to discuss partnering with us on a project, **PLEASE FILL OUT THIS FORM**.

