



Join the Future of Energy Investing



The EnergyFunders Advantage



Access Top Tier Assets Vetted by Expert Technologists, Geologists and Engineers



We leverage technology to unlock the value of traditional investments and with the goal of delivering above-market returns



Our teams' technical acumen in selecting top tier projects can enable our investors to earn above-market rates of return



Our vetting process is led by seasoned geologists, engineers and trusted operational and bitcoin advisors



We select assets based on:

- Geologic analysis and subsurface risk evaluation
- Engineering analysis and production projections
- Reserve report and economic evaluations

*Ownership in Delaware LLC, see www.energyfunders.com for details

Monthly distributions are not guaranteed. The Manager will determine how much to distribute and how often in proportion to the number of Class A Shares owned by each investor. Expected IRRs and yields are not guaranteed and may not reflect actual future performance. Liquidity options are not guaranteed, and investors should plan to hold Company shares indefinitely.

Our Experienced Leadership



Laura Pommer Fidler
Chief Executive Officer



Jeff Allen
Director of Business Development



Piyush Prakash
Chief Technology Officer



Navneet (“Nav”) Behl
Chairman



Matt Milligan
CFO Advisor



Virginia Urban Light
Vice President of Reservoir
Engineering and Regulatory Affairs



Ross Hendricks
Vice President of Investor
Relations and Communications



Jackie Lang
Chief Marketing Officer





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Tax Benefits

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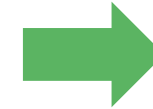
Why do Oil and Gas Investments Offer Tax Benefits?



In the 1970s, the US experienced a massive gas shortage due to the OPEC cartel cutting off our oil supply



In response, the federal government created lucrative tax breaks for Americans to invest in domestic oil and gas production



Direct energy investing still offers some of the most lucrative tax advantages in the entire U.S. tax code



Take advantage of the incredible tax benefits from Oil and Gas investments

The 3 Biggest Potential Oil & Gas Tax Advantages



1

Intangible Drilling Costs

- Roughly 75-80% of well costs
- Includes well costs that cannot be reused
- Examples include labor, rig rental costs



- Deduct 100% of these IDC expenses in the year incurred

2

Tangible Drilling Costs

- Roughly 20-25% of well costs
- Includes well costs that can be recovered or resold when drilling ends
- Examples include storage tank, wellheads, and surface equipment



- Deduct 100% of tangible drilling costs in Year One
- (Tax law in effect until 2023)

3

Depletion Allowance

- Deduct 15% of the annual income from your oil or gas well once production comes online



- Deduct yearly, as long as oil well is producing income

Certain investors' may only be able to make the above deductions against passive income. Please consult your personal tax advisor regarding your personal situation prior to investing

A Practical Example of Tax Savings From O&G Investing



Meet John:

- John makes \$500,000 per year
- He's in the 35% tax bracket
- He invests \$100,000 as a Shareholder in EnergyFunders Yield Fund I GP LLC

John's tax deductions in Year 1:

- 80% of his investment is "intangible drilling costs"
- 15% of his investment is "tangible drilling costs"
- So, 95% of his investment (\$95k) is tax deductible

Estimated Tax Savings from Direct Oil and Gas Investment

Direct oil and gas investment	\$100,000
Tax rate	35%
Percent of investment as IDCs and TDCs	95%
Net cost off \$100K investment	\$66,750
Tax savings due to investment	\$33,250

*The above example is for illustrative purposes only. Please consult your personal tax advisor regarding your individual situation prior to investing

Bitcoin Mining Also Offers Potential Tax Deductions



Bitcoin Mining Equipment Expenses

100% of expenses for Bitcoin machines, hardware, and equipment may be deductible



Qualifies for the Bonus Depreciation Deduction in the year the mine is activated



About Our Yield Fund I

EnergyFunders Provides Access to Energy and Bitcoin Mining Investments in our Yield Fund I



- ✓ Targeting **50-100%** IRRs from Proven Oil and Gas Reserves and Wellhead Gas-Powered Bitcoin Mining
- ✓ Targeting **50%** Capital Allocation into Low-Risk Oil and Gas Projects, **50%** into High-Upside Bitcoin Mines
- ✓ Monthly Distributions of a Minimum of **10%** of Net Income from Investments¹
- ✓ Opportunity for Liquidity via tZERO Secondary Marketplace²
- ✓ Operated by Industry Veterans with Proven Track Records
- ✓ Opportunities for Tax-Advantaged Earning Deductions Against Active Income (i.e. wages/salary)

1. Expected IRRs and yields are not guaranteed and may not reflect actual future performance

2. Liquidity options are not guaranteed, and investors should plan to hold Company shares indefinitely



Diversified access across multiple proven reserves oil and gas projects, plus, potentially high-returning Bitcoin mines

Proven Oil and Gas Reserves

- Premium undrilled well inventory has been left stranded by capital flight
- Producing wells have a long and stable production profile that provide immediate cash flow
- Harness the power of our expert geologists and engineers to vet deals and partner with trusted, proven operators

Natural Gas-Powered Bitcoin Mines

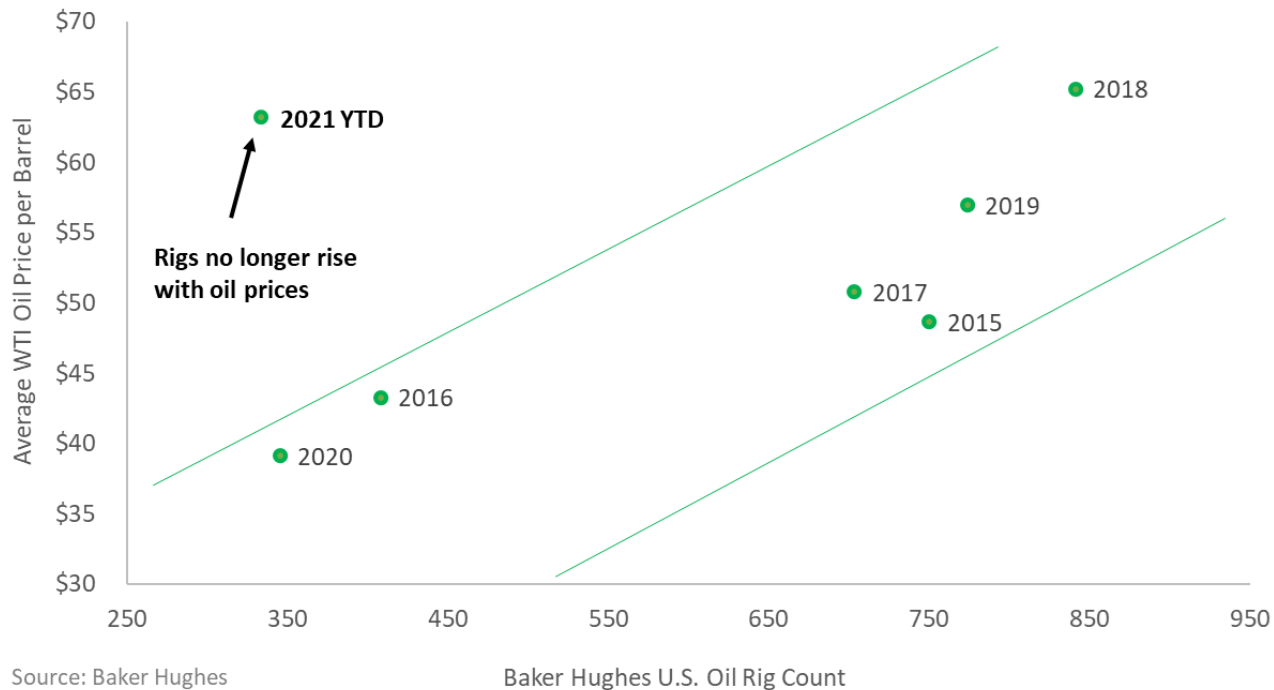
- Use wellhead natural gas to fuel onsite generators, which will power mobile Bitcoin mining units
- “Off Grid” mining from natural gas wells provides an efficient, cost-advantaged power source by avoiding the energy losses through the grid
- Projected returns from natural-gas powered bitcoin mining far outstrip the conventional gas to pipeline sales model

*Please find proposed investment opportunities on our website, see www.energyfunders.com for details

Best Supply/Demand Outlook for Oil and Gas in a Decade



Rig Count - Oil Price Correlation Breaks Down in 2021



Historically, **drillers would chase higher oil prices with more drilling rigs**. In today's capital starved market, high oil prices no longer draw more rigs.



According to Rystad research, the industry has lost almost \$300 billion of E&P investment since 2020, translating into ~6.3 million barrels per day of lost production by 2025.



Meanwhile, the EIA projects new record highs in global oil demand by 2022. If this scenario holds, and supply constraints remain in place, the world faces a structurally undersupplied market going forward.

Capital Retreat Leading to Possible Oil Shortage in 2022 and Beyond

Best Supply/Demand Outlook for Oil and Gas in a Decade



Dangerously high valuations across stocks, bonds and real estate



Rising inflation means low or negative real yields on traditional assets



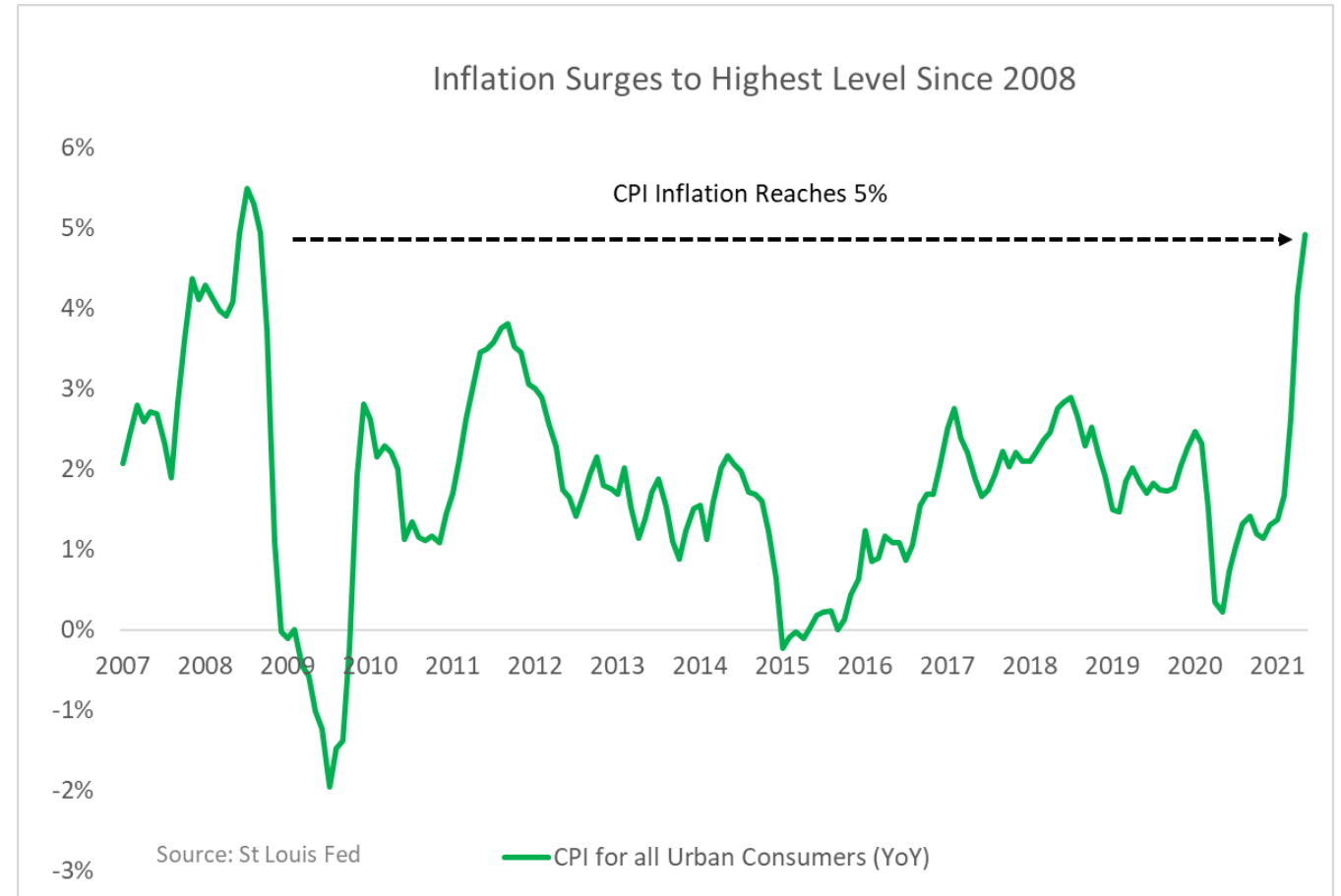
Bitcoin becoming a global hedge against monetary debasement



Direct oil and gas investing offers compelling real returns plus inflation protection



Capital starvation creating best buyer's market for energy assets in our lifetime



EnergyFunders Investments Offer the Potential for Above-Average, Inflation-Hedged Returns

Proven Track Record: 2020 Titan Chalk Yield Fund



Results from the first EnergyFunders Yield Fund

\$707,520

Net Investment into
Constantine-1H
Well in June 2020

34%

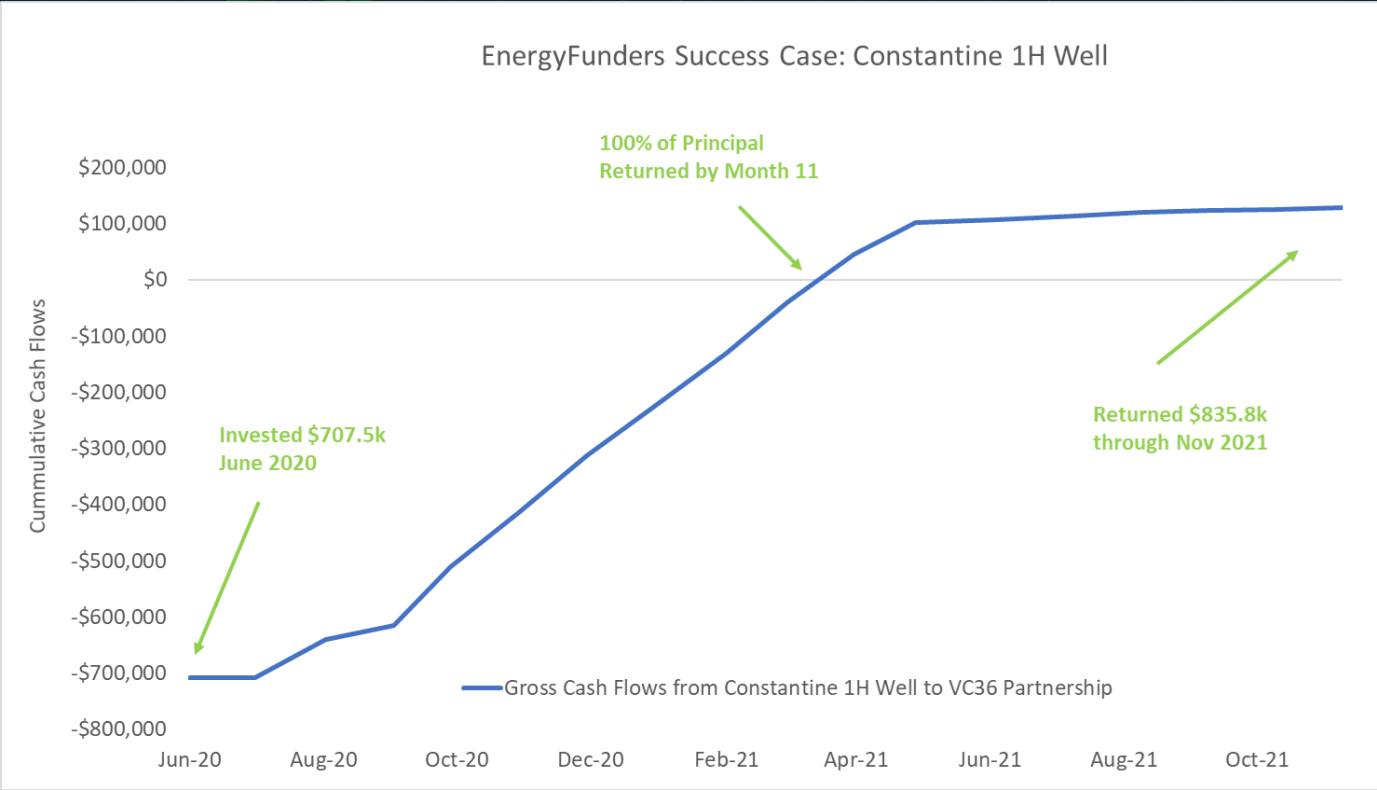
Partnership-level IRR
returns through
Nov 2021

\$835,817

Capital returned
through Nov 2021

<1 year

100% principal returned
to VC36 Partnership



Past performance does not guarantee future results. Historical or expected returns may not reflect actual future performance

Proven Track Record: 2021 Yield Fund I



Results from the Parker #10 well in the EnergyFunders Yield Fund 1

\$800,000

Net Investment into
Parker #10
Well in June 2020

78.8%

Projected IRR

**~200
bbls/day**

Initial Production

7 months

Projected payback
period

Summary

The Parker #10 is a conventional well targeting a proven reserves location "up dip" from the Parker Heirs #1, which produced over 272,000 barrels of oil in the last 10 years. Oil is lighter than water, so moving updip means a potentially more prolific pool versus the downdip location. Plus, drilling nearby a high-producing well typically provides good odds of another successful well.

In the map below, you can see the structural relationship between the red star - the Parker #10 well location - and the Parker Heirs #1 (the existing producer):

Key Stats



Location
Dinero Field, ~30 miles
NW of Corpus Christi



Well Type
Conventional



Basin
Gulf Coast Basin



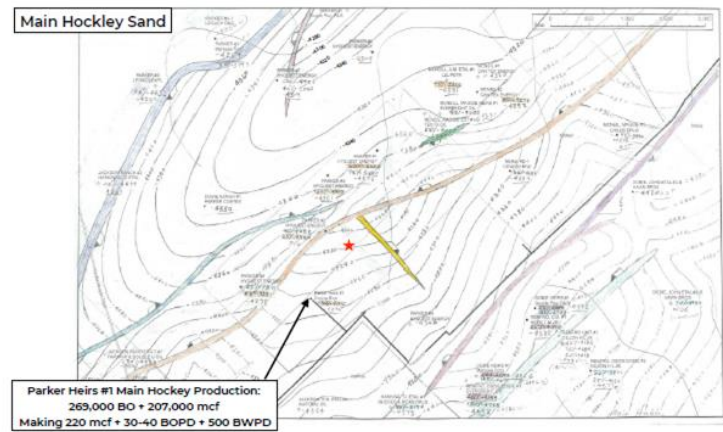
Target Formation(s)
Main Hockley Sand



Target Depth
6,000 ft



API (well identifier)
No.: 4229736166



*Expected IRRs are not guaranteed and may not reflect actual future performance. Important: The IRR estimated above reflect our original projections of 100 barrels per day.

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Igniting New Value for Natural Gas

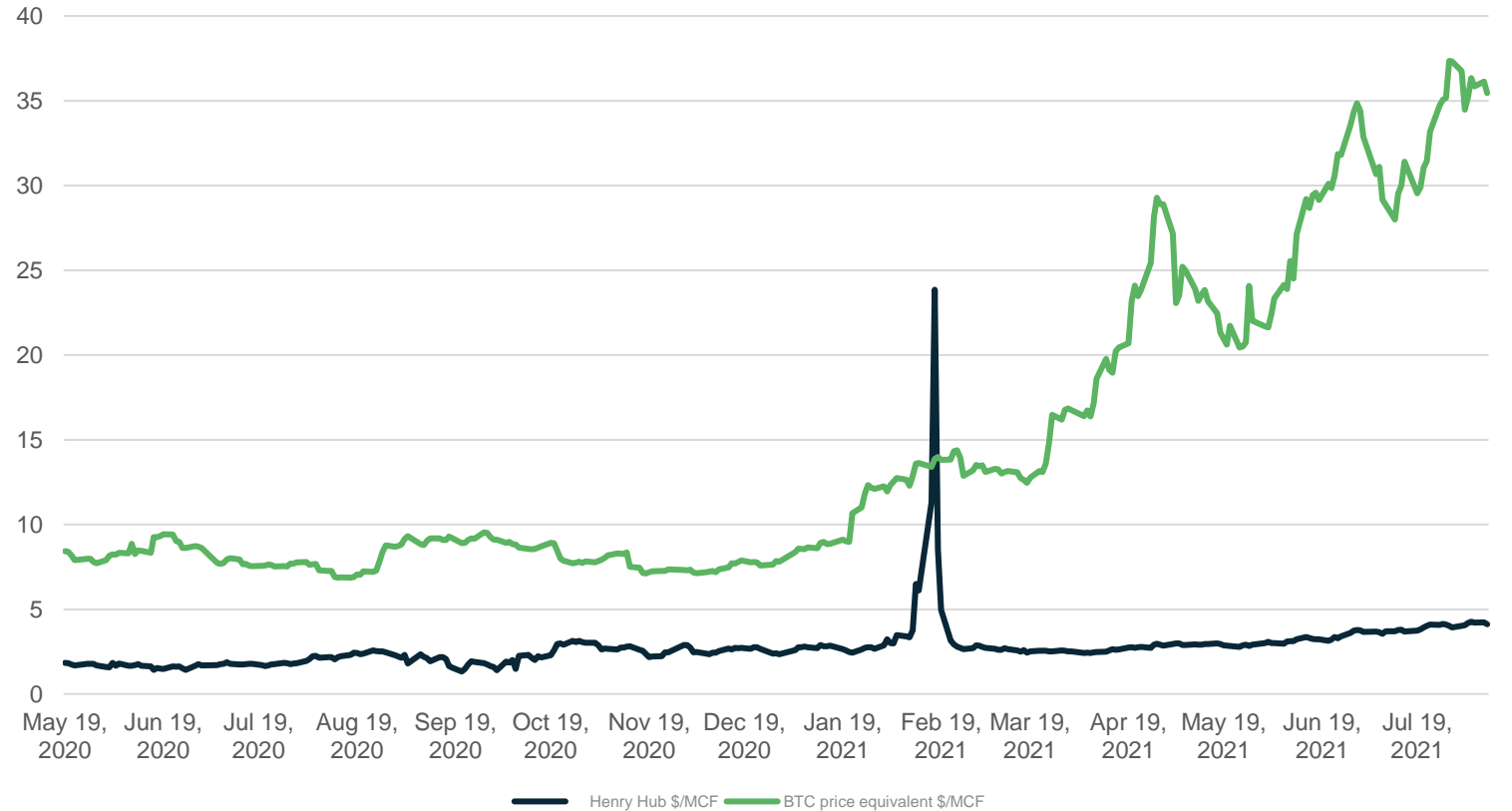
EnergyFunders Bitcoin mines will convert wellsite natural gas to Bitcoin. At current prices, this can provide a major uplift in wellhead economics versus selling the gas into a pipeline.



“Off Grid” Bitcoin Mining using Natural Gas from the wellhead will act as a “digital pipeline”...

- ✓ Generate 4-8x more value per unit of gas
- ✓ Recover sunken capital from stranded assets
- ✓ Reduce environmental impact of gas flaring
- ✓ Defer P&A liabilities for brownfield assets

NATURAL GAS VALUE: BITCOIN MINING VS. HENRY HUB



Investor Demand for Bitcoin Going Mainstream



What is Bitcoin

- > A decentralized digital currency, which is **fungible, scarce, and globally adopted**.
- > A Peer-To-Peer digital cash system **independent** of a central authority or government.
- > Transparent ledger, accessible to anyone, controlled by no one.
- > Fixed supply of 21 mm units, enforced by **distributed network** of independent and voluntary nodes.

Limited Public Options for Owning Bitcoin Creates Scarcity Premium

No other company in the market offers fractional ownership in Bitcoin mines

- Our off-grid, natural gas powered mines are cost advantaged because we own the source of the electricity
- Our cost per coin is around \$12,000/BTC
- Other oil and gas companies have been first movers in the space, there is precedent for off-grid natural gas mining
- The market has recognized the value of bitcoin mining and it is becoming mainstream in the investment community
- The few publicly traded companies with bitcoin exposure, including mining companies, command extreme valuations

Yield Fund I Projected Returns



Entity Level Targeted Investment Allocations And Projected Returns				
Investment Category	Description	Target IRR	Target Allocation	Targeted Combined IRR
Oil & Gas	Proven Undeveloped Drilling	25% - 30%	35%	100%
	Proven Developed Purchase	15%	15%	
Bitcoin Mining	Mobile Wellsite Mining	100% - 300%	50%	

*Individual investor returns are subject to the fees and expenses below

EnergyFunders Fee Schedule					
Investment Amount	\$5k-\$99k	\$100k-\$249k	\$250-\$499k	\$500k-\$999k	\$1MM+
Origination Fee	5%	3.25%	2.50%	1.75%	1%
Asset Management Fee (% AUM)	2%	2%	2%	2%	2%

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Liquidity Opportunity via tZERO



tZERO

EnergyFunders Yield Fund I partnership units will soon be available to trade on the tZERO network. tZERO offers the potential for liquidity and a continuous trading environment for private market assets, powered by Blockchain technology, giving investors the ability to buy in and out of Funds in a potentially expedited manner.



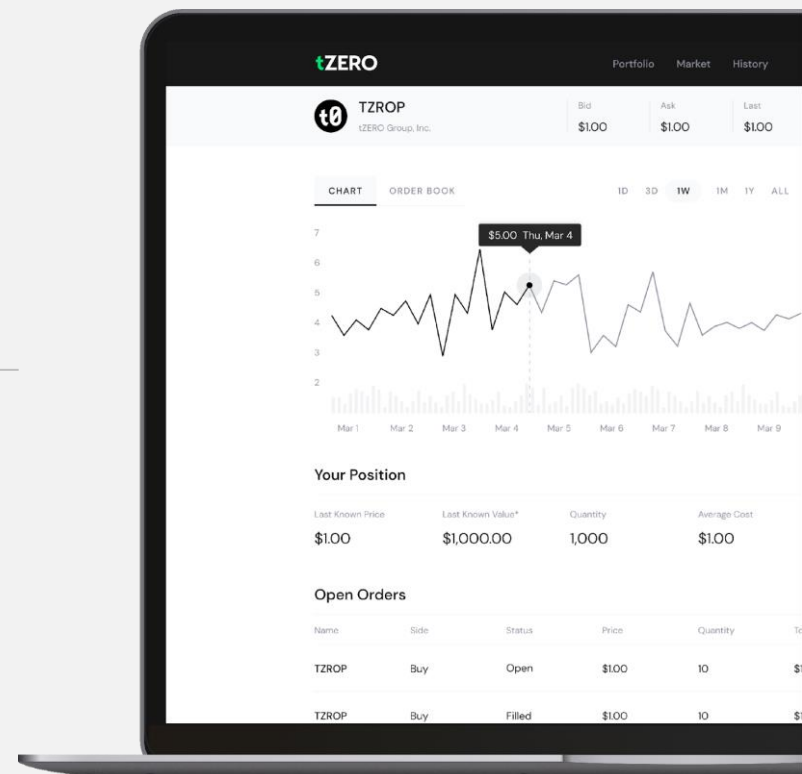
Continuous Trading

Only live private market with continuous trading



Lowest Trading Fees⁽¹⁾

Lowest fees in the private markets with 1% transaction fee on buy and sell orders



1. Relative to other secondary liquidity providers (e.g. Forge, SharesPost, EquityZen), which charge 3-7% on average About tZERO ATS: tZERO ATS, LLC is a broker-dealer registered with the SEC and a member of FINRA and SIPC. More information about tZERO ATS may be found at <https://brokercheck.finra.org/>

How It Works



1



Go to EnergyFunders.com and tell us about yourself

2



Link your bank account, get verified, and invest

3



Keep up to date with fund status

4



Potentially trade in and out using tZERO's tokenized private market platform

Our Current Fund Options

EnergyFunders Yield Fund I GP LLC

- Minimum investment **\$50,000**
- Can potentially deduct Oil and Gas expenses against **active income**
- Unlimited Liability as Shareholder

OR

EnergyFunders Yield Fund I LLC

- Minimum investment **\$5,000**
- Can potentially deduct Oil and Gas expenses against **passive income**
- Limited Liability as Shareholder

Questions? Reach us at...



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